

Dear Friends,

Thank you for your interest in supporting the Humane Society of Sarasota County (HSSC). Friends like you make it possible for us to make a dierence in the lives of homeless pets in our community. We receive no federal funding, nor are we supported by any national humane organization. We rely on the generosity of our donors to continue our mission of saving lives.

We are fortunate to receive many requests from individuals, groups, organizations, and businesses interested in hosting a third-party fundraiser (such as a party, adoption event, or donation drive) to bene t HSSC. A third-party fundraiser is de ned as an individual, group, organization, or business raising money on behalf of HSSC by hosting an approved fundraiser or event.

We are grateful for the awareness, support, and funds raised through third-party e orts. However, due to our limited resources, we must carefully consider our level of involvement with these events. We ask to be noti ed at least 30 days before an event so that we can make sure your expectations are met, provide additional promotional support to the best of our ability, and give you proper recognition. Depending on the time of year, we may be able to accommodate requests with less notice.

Enclosed you will nd our event guidelines and policies, our third-party fundraising application, and some ideas. Feel free to get creative and put the "fun" in fundraising. Once you have your idea in mind, please II out and submit the event application. We will review your request and contact you with con rmation. Please be as speci c as possible when Iling out the application.

Again, we truly appreciate your willingness to help HSSC make a dierence in the lives of animals in our community. If you have any questions, you can contact our Director of Community Outreach, Ginny Armington at 941.955.4131 x114 or garmington@hssc.org.

Sincerely,

Christen Benson Executive Director





# **Getting Started - Guidelines & Policies**

Thank you for contacting the Humane Society of Sarasota County regarding your upcoming event. Your e orts to make a di erence in the lives of homeless animals in our community are greatly appreciated. Please take a moment to read the guidelines below and II out the application so that we may provide:

- Advice on event planning
- Tax receipts to donors who make checks payable to "Humane Society of Sarasota County"
- Advertising and promotional support, as appropriate

# Please review the following fundraising guidelines and policies prior to submitting your event application.

#### **Approval Process**

- You must complete and submit your third-party fundraising application to HSSC no less than 30 days prior to the proposed event. Approval must be received before advertising is permitted.
- Applications are one time only. If this is a recurring annual event, a new application will need to be submitted and approved each year.
- HSSC reserves the right to deny any application. Reasons for denial of application include but are not limited to: (1) does not support the HSSC mission or project a positive image for HSSC; (2) no system to ensure the accountability of funds raised; (3) the proposal would con\_ict with existing philanthropic relationships; (4) the project would con\_ict with a marketing or public relations campaign; or (5) the proposal is considered unethical or inappropriate.
- You must notify HSSC if another organization will bene t from this event/promotion.
- All sponsors need to be disclosed to HSSC. If your event includes soliciting local businesses for cash or in-kind support, please include your prospect list to ensure solicitations do not con ict with existing relationships or development plans.
- HSSC reserves the right at any time to revoke an approved event's status if the event violates these thirdparty fundraising policies.
- In no case will the Humane Society of Sarasota County provide the names or contact information of our individual or corporate donors.

#### **Marketing & Promotion**

- On application approval, permission will be granted for the use of HSSC's logo; however, promotional materials will need to be preapproved, and the logo cannot be used for any other purpose other than what is described in the third-party fundraising application. The logo cannot be altered in any way.
- It must be clearly stated on and in all promotional materials that the event is "In support of the Humane Society of Sarasota County" or "Proceeds benet the Humane Society of Sarasota County" followed by



the HSSC logo. Nowhere can it state that HSSC is a sponsor, co-sponsor, or producer of the event.

- When referencing the Humane Society of Sarasota County in promotional materials, please reference us by our full name and not the abbreviation HSSC. Also, we are not a liated with the Humane Society of the United States and referencing us as "Humane Society" instead of "Humane Society of Sarasota County" is also incorrect.
- As appropriate and approved, HSSC will include the third-party event in its marketing e orts.

#### Liability

- The Humane Society of Sarasota County is not responsible for any injuries, damages, or theft sustained by event coordinators, volunteers, participants, or any other individuals related to a third-party event. We cannot provide liability insurance or coverage for third-party events.
- Events and event organizers must comply with all local, state, and federal laws and obtain any necessary permits or licenses.

#### **Expenses & Income**

- Financial accounts set up in the name of HSSC are not permitted.
- HSSC cannot make any investment, pay for, or reimburse any expenses incurred as a result of a thirdparty event.
- As a fundraiser being promoted as bene ting HSSC, all proceeds (net revenue) after deducting expenses must be sent to HSSC. A paper donation form will be provided.
- If you are deducting expenses before sending net proceeds to HSSC, you may not state or imply to your donors that any funds given to you are tax-deductible. A donation solicited on our behalf is fully tax-deductible only when it is made directly and entirely to HSSC.
- Any form that attempts to solicit a contribution to HSSC must include our solicitation for contributions disclaimer: The Humane Society of Sarasota County, Inc., is a private, non-profit 501(c)(3) corporation registered with the Florida Department of Agriculture & Consumer Services, Registration Number CH239, and receives 100% of all donated funds. A copy of the official registration and financial information may be obtained from the Division of Consumer Services by calling toll-free 1-800-435-7352 within the state or online at www.freshfromflorida.com. Registration does not imply endorsement, approval, or recommendation by the state.
- HSSC's Federal Tax ID is 59-6014943



#### **Contributions & Funds Raised**

 Checks made payable to "Humane Society of Sarasota County" must be sent immediately following the event to:

Humane Society of Sarasota County 2331 15th Street Sarasota, FL 34237

- Only checks made payable to "Humane Society of Sarasota County" will be provided with a taxdeductible acknowledgement letter. Donations made directly to an event or event host will not receive a tax deduction from the Humane Society of Sarasota County.
- If cash donations are taken (which is discouraged) and donors request acknowledgement of their gift for tax purposes, the following legible information must be collected and reconciled with the proceeds given to HSSC: name, address, amount given, and date given. Collection of information is the sole responsibility of event organizers; however, HSSC can provide donation forms for your use upon request.

## **Fundraising Ideas**

- Athletic tournament (golf, volleyball, tennis, softball, bowling)
- 5K, 10K, or marathon (charge entry fee)
- Birthday party
- Carnival
- Pet wash
- Wine tasting (entry fee)
- Auction (proceeds bene t HSSC)
- Car wash (proceeds bene t HSSC)
- Bake sale (proceeds bene t HSSC)
- Casual/jeans day (pay \$10 to wear jeans to work)
- Holiday party (entry fee or suggested donation)
- Concession stand at little league games (proceeds bene t HSSC)
- Loose change jar (proceeds bene t HSSC)

- Pampered Chef <sup>®</sup> or Tupperware <sup>®</sup> party (proceeds bene t HSSC)
- Book sale (proceeds bene t HSSC)
- Talent show (entry fee)
- Garage sale (proceeds bene t HSSC)
- House cleaning (for donations)
- Pet sitting (proceeds bene t HSSC)
- Gift wrapping (for donations)
- Kissing booth (a dog kissing booth, of course!)
- Chili cook-o (entry fee)
- Lemonade stand (proceeds bene t HSSC)





# Third-Party Fundraising Application

# Section 1: Organization Information

Name of Organization or Event	Host:				
Contact Person:					
Address:					
City/State/Zip:					
Email:					
Website:					
Phone # (work):	Phone # (cell):				
Fax #:					
Section 2: Event Information					
Name of Event:					
Event Type: 🗌 Private Party	Community Event		Supply Drive	Other	
If other, please describe:					
Description/Event Summary:					
Date of Event:	rent: Time of Event:				
Location of Event:					
Expected Number of Participan	ts:				
Fundraising Goal (after expense	s):				
Explain how you will promote th	ne event:				
Describe your target audience:					
If you are selling goods and/or s	ervices, please indicate w	hat will be sold an	d what portion (if any	y) of the	
proceeds will bene t HSSC:					
I have raised funds for HSSC bef	ore: 🗌 Yes 🗌 No				
If yes, please explain your past f	undraising for HSSC:				



#### **Section 3: Financial Information**

How funds will be raised:
$\Box$ Pledges $\Box$ Auction $\Box$ Ticket Sales $\Box$ Ra e $\Box$ Donation $\Box$ Sales (liquor, merchandise, etc.)
Other (please explain):
I will be approaching sponsors: $\Box$ Yes $\Box$ No
If yes, please list organizations/vendors being approached:
The proceeds from your event/activity will be donated ONLY to HSSC: Yes No
IT TO, please list who else will be belle "ting and what percentage hisse will receive.
I will require tax receipts: Yes No
Section 4: Humane Society of Sarasota County Participation
Describe the assistance you would like to see the Humane Society of Sarasota County provide:
I request an HSSC representative at the event: Ves No
I would like materials and information from HSSC at the event: $\Box$ Yes $\Box$ No
Brochures Volunteer Information Other
There will be a table available for HSSC information: $\Box$ Yes $\Box$ No
**I request that HSSC bring adoptable animals to the event: $\Box$ Yes $\Box$ No
If yes, I will provide at least two parking spots for Big MAC (HSSC's Mobile Adoption Center)? $\Box$ Yes $\Box$ No
I will require the HSSC logo and name for promotional use: $\Box$ Yes $\Box$ No
If yes, please indicate what type of promotional materials you will be producing:

<sup>\*\*</sup>Please note, in order for us to bring adoptable animals to your event, we need to have an available HSSC volunteer and/or sta member present, and this may not always be possible. Also, comfort and safety of our animals are our top priorities, and speci c conditions are necessary. Please ask for more details.



### **Third-Party Fundraising Agreement**

Please review and sign this application. This application is due 30 days prior to the proposed event. Completion of this application does not guarantee approval. Upon approval, you will receive a counter-signed copy of the application for your records.

By signing this application, I/we acknowledge receipt of the Humane Society of Sarasota County's Policies and Procedures for Third-Party Fundraisers and agree to comply with all provisions in organizing and holding our third-party event. I also agree with the collection of any and all information the Humane Society of Sarasota County deems necessary to evaluate the event. I further attest that all of the information provided on this form is correct and accurately describes the proposed event.

I understand that this is a proposal, and that I may not execute the event without prior written approval by the Humane Society of Sarasota County. I understand that I am being granted permission to use the Humane Society of Sarasota County logo and will not distort the graphics or display the logo in an unapproved manner.

I also agree to indemnify and hold harmless the Humane Society of Sarasota County, its directors, employees, volunteers, and legal representatives for any expenses, losses, claims, or damages resulting from the third-party event or the noncompliance with any term or provision of the Humane Society of Sarasota County.

Signature

Printed Name

HSSC Representative Signature

Please return this application by mail, email, or fax to: Humane Society of Sarasota County Attn: Ginny Armington 2331 15th Street Sarasota, FL 34237 Phone: 941.955.4131 x114 Email: garmington@hssc.org Fax: 941.955.3715 Date

Date